

SATI Trade Newsletter

14 February 2020



2019/2020 3rd CROP ESTIMATE

REGION	3 rd ESTIMATE (31 January 2020)		2 nd ESTIMATE (18 December 2019)		1 st ESTIMATE (18 October 2019)		ACTUAL PACKED VOLUMES		
	LOW	HIGH	LOW	HIGH	LOW	HIGH	2018/2019	2017/2018	2016/2017
Northern Provinces	5,8	6,0	5,65	6,30	7,15	7,80	7,121	6,829	5,538
Orange River	19,5	19,9	18,50	19,90	18,50	19,90	19,207	19,016	20,533
Olifants River	2,5	2,7	2,10	2,50	2,10	2,50	2,367	2,802	3,968
Berg River	14,0	15,8	13,50	15,30	13,50	15,30	13,789	13,053	15,426
Hex River	17,8	20,3	19,80	22,30	19,80	22,30	18,649	20,365	22,111
TOTAL	59,6	64,7	59,55	66,30	61,05	67,80	61,133	62,065	67,575

[Read the full crop estimate.](#)

2019/2020 SEASON STATISTICS

***INTAKE WEEK 6 and EXPORTS WEEK 6**

**Intakes PPECB data - Exports AgriHub data*

WEEK 06 - INTAKE

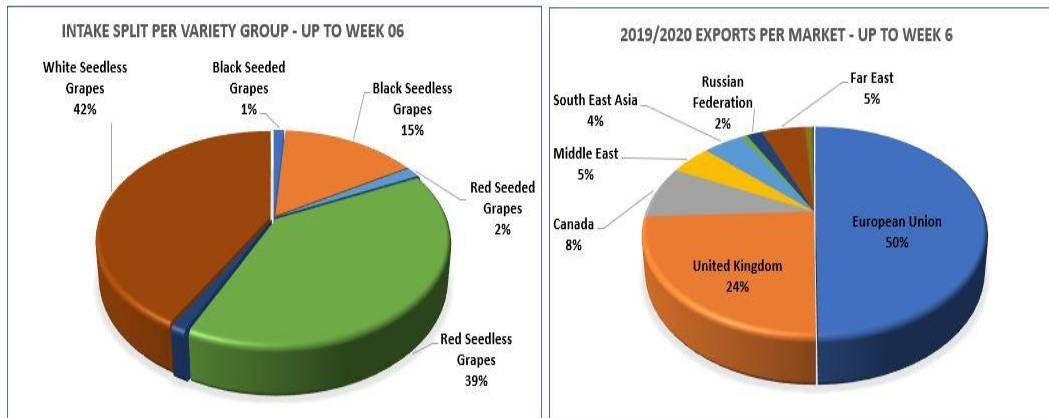
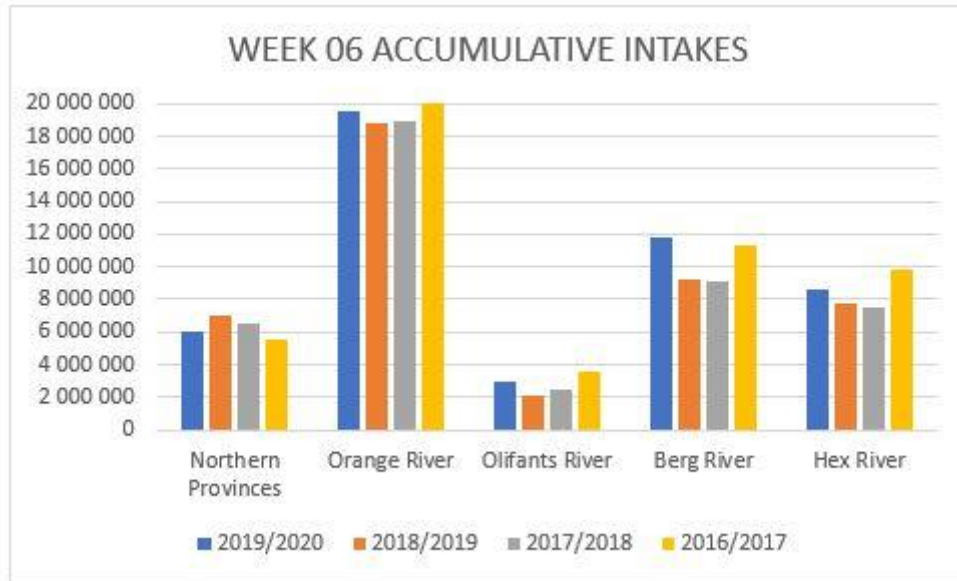
Equivalent (4.5 kg) Cartons

Production Region	2019/2020	2018/2019	2017/2018	2016/2017
Northern Provinces	6 033 438	7 053 136	6 554 116	5 493 784
Orange River	19 591 746	18 856 934	18 945 510	20 477 197
Olifants River	2 966 942	2 070 303	2 527 008	3 519 725
Berg River	11 858 000	9 269 330	9 126 381	11 307 879
Hex River	8 657 547	7 755 333	7 543 199	9 808 246
Total	49 107 673	45 005 035	44 696 214	50 606 830

WEEK 06 - EXPORTS

Equivalent (4.5 kg) Cartons

MARKET	2019/2020	2018/2019	2017/2018	2016/2017
European Union	20 730 819	20 550 220	19 659 287	22 844 629
United Kingdom	10 130 164	9 031 328	9 025 944	10 405 234
Canada	3 380 278	2 274 392	1 988 368	1 784 313
Middle East	1 940 768	1 767 659	1 613 018	2 129 410
South East Asia	1 881 504	1 688 722	1 648 480	1 963 432
Africa	287 917	309 293	455 833	408 395
Russian Federation	752 450	634 679	969 501	944 831
Far East	1 995 293	1 402 915	1 603 086	3 037 882
Asia	84 360	98 593	39 546	200 329
United States	314 539	132 945	155 321	118 287
Indian Ocean Islands	82 704	112 209	93 038	110 261
TOTAL	41 580 797	38 002 954	37 251 422	43 947 002



Regional Overview

Northern Provinces

The last few producers in this region are nearly done packing. They reached the upper limit of the third crop estimate.

Orange River

The last few boxes of grapes are being packed in this region. The lower limit of the third crop estimate has been reached.

Olifants River

This region recovered well and exceeded the upper limit of the third crop

estimate and looks set to return close to pre-drought intake levels. Vineyards have recovered well with good quality grapes that will be harvested for a few more weeks.

Berg River

The third crop estimate has been adjusted upwards for this region with expectations that it will end within the new limits. This region has a few more weeks of solid packing ahead. Ideal conditions remain leading to good berry sizes, colour and quality grapes.

Hex River

Packing of Crimson Seedless is underway. Although the estimate for this region has been lowered harvest conditions improved.
